

Estate Gift/Bequest Intention Form

Support through an estate gift/bequest for the mission of the *American Humanist Association* may be directed in a couple of ways. Gifts made specifically to *The Humanist Foundation* (the AHA's Endowment Fund) support the AHA's mission in perpetuity by aiming to retain and invest the principle of those funds indefinitely, allowing for a portion of investment proceeds to support annual programs. Alternatively, if desired, donors may direct their gift to the AHA, which will result in the AHA Board's deciding the distribution of those funds based on current organizational needs, which may include active programs or may result in allocating a portion, or the entirety, to the Endowment Fund. We will honor the donor's intention as specified below.

Personal Information

_____ Name	_____ Spouse's Name (if applicable)
_____ Street	_____ Phone Number
_____ City, State, Zip	_____ Email Address

I/we direct that my/our gift be distributed as follows:

- American Humanist Association (EIN 94-6168317)
- The Humanist Foundation (EIN 46-1534636)

Type of Gift

- Will/Bequest
- Retirement Account
- Life Insurance
- Trust (specify type) _____
- Other (please specify) _____

If applicable - My gift names the AHA and/or The Humanist Foundation as

- Primary Beneficiary
- Contingent Beneficiary

Describe contingency _____

My gift is:

A specific dollar amount \$ _____

Stated as _____ %

Based on the current value, I estimate the above noted gift to be \$ _____

(over)

I/we understand that this Estate Gift Intention Form is not legally binding but will allow the American Humanist Association/The Humanist Foundation to understand my/our gift intention and recognize my/our future support. I/we agree to inform you should these plans change or should the dollar value of my/our estate potential donation significantly increase or decrease. The American Humanist Association/The Humanist Foundation understands that my/our gift intention is revocable.

Signature

Date

Signature

Date

In recognition lists, I/we would like to appear as follows:

I/we wish to remain anonymous

To help the AHA/Foundation understand my/our intentions as set forth above, I/we are including the appropriate sections of relevant estate documents. (Providing documentation will help to ensure your stated intentions are fulfilled.)

Please mail this form/documents to: **For questions or additional information contact:**

American Humanist Association
Office of Planned Giving
1821 Jefferson Place NW
Washington, DC 20036

J. Rodger Clark
Director of Planned Giving
rclark@americanhumanist.org
704.351.9564 (mobile)

NOTE: We recommend that you consult appropriate legal and tax/financial counsel related to your estate and testamentary plans. Additionally, please know that all details related to your gift will be held in strict confidence.